

SUMTER COUNTY INTERIM REPORT

SHIP 09/10 FUNDS

ENDING JUNE 30, 2010

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
24	FLHOP	\$16,000.00	2	\$0.00	0	\$0.00	0
6	Emergency Repair					\$49,639.97	4
3	Home Rehabilitation					\$150,388.00	4
2	Home Purchase					\$120,000.00	10
Homeownership Totals:		\$16,000.00	2	\$0.00	0	\$320,027.97	18

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rent Deposits					\$10,000.00	9
Rental Totals:						\$10,000.00	9

Subtotals: **\$16,000.00** **2** **\$0.00** **0** **\$330,027.97** **27**

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$0.00	\$0.00	\$35,000.00
Homeownership Counseling	\$0.00	\$0.00	\$3,847.55
Admin From Program Income	\$0.00	\$0.00	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

Totals: **\$16,000.00** **2** **\$0.00** **0** **\$368,875.52** **27**

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$334,000.00
Program Income (Interest)	\$10,610.76
Program Income (Payments)	\$24,264.76
Recaptured Funds	\$0.00
Disaster Funds	\$0.00
FLHOP Disbursement	\$16,000.00
Other Funds	\$0.00
Carryover funds from previous year	\$0.00
Total:	\$384,875.52

*** Carry Forward to Next Year: \$0.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$16,000.00	13.89%
Public Moneys Expended	\$0.00	.00%
Private Funds Expended	\$99,200.00	86.11%
Owner Contribution	\$0.00	.00%
Total Value of All Units	\$115,200.00	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$260,000.00	\$334,000.00	77.84%	65%
Construction / Rehabilitation	\$256,000.00	\$334,000.00	76.65%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low			\$49,639.97	\$49,639.97	13.46%
Very Low			\$150,000.00	\$150,000.00	40.66%
Low	\$16,000.00		\$120,000.00	\$136,000.00	36.87%
Moderate			\$10,388.00	\$10,388.00	2.82%
Over 120%-140%				\$0.00	.00%
Over 140%				\$0.00	.00%
Totals:	\$16,000.00	\$0.00	\$330,027.97	\$346,027.97	93.81%

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$0.00	0
Very Low					\$0.00	0
Low	\$16,000.00	2			\$16,000.00	2
Moderate					\$0.00	0
Over 120%-140%					\$0.00	0

Over 140%					\$.00	0
Totals:	\$16,000.00	2	\$.00	0	\$16,000.00	2

Number of Households/Units Produced

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 120%-140%	Over 140%	Total
FLHOP	Sumter			1				1
FLHOP	Wildwood			1				1
Totals:				2				2

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
FLHOP	Sumter		1			1
FLHOP	Wildwood		1			1
Totals:			2			2

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
FLHOP	Sumter		1		1
FLHOP	Wildwood		1		1
Totals:			2		2

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hisp- anic	Asian	Amer- Indian	Other	Total
FLHOP	Sumter	1						1
FLHOP	Wildwood		1					1
Totals:		1	1					2

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Dis-abled	Home-less	Elderly	Special Needs	Special Needs	Total
FLHOP	Sumter		1					1
FLHOP	Wildwood							0
Totals:			1					1

Incentive Strategy:

Adopting Ordinance or Resolution Number or identify local policy:

Implementation Schedule (Date):

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Expended Funds

\$16,000.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
FLHOP	Sarah Holt	2862 CR 762	Webster	33597	\$8,000.00	■
FLHOP	Germadine Tatum	355 Mill Street	Wildwood	34785	\$8,000.00	■

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